



STRICTLY PRIVATE AND CONFIDENTIAL

The Directors
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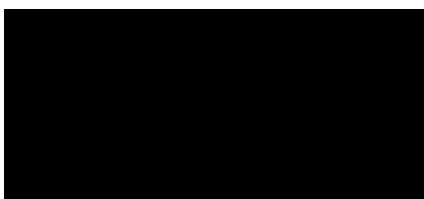
20 February 2023

Dear Sirs

Project Ace – Recommended cash acquisition of AdEPT Technology Group plc (the “Company”) by Thetis Bidco Limited, part of the Wavenet Group (the “Offer”)

We refer to the letters to be issued to holders of options in respect of the Offer (the “**Letters**”). Singer Capital Markets Advisory LLP has given and has not withdrawn its consent to the publication of the Letters and the inclusion therein of the references to its name in the form and context in which they are included.

Yours faithfully



For and on behalf of
Singer Capital Markets Advisory LLP

