

The Directors  
Thetis Bidco Limited  
Ropemaker Place,  
28 Ropemaker Street,  
London,  
United Kingdom,  
EC2Y 9HD

22 February 2023

Dear all,


**Recommended cash offer for AdEPT Technology Group plc (the "Company") by Thetis Bidco Limited (the "Bidder")**


We refer to the Scheme Document in relation to the recommended all cash offer by the Bidder for the entire issued and to be issued share capital of the Company dated on or around 22 February 2023 (the "**Scheme Document**"). A copy of the Scheme Document is attached hereto for the purposes of identification only.

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Scheme Document with the inclusion therein of our name and the references to ourselves, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for public inspection.

Yours faithfully

DocuSigned by:  
  
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Director

For and on behalf of  
**MarchHarvey Ltd**