

The Directors
Thetis Bidco Limited
Ropemaker Place,
28 Ropemaker Street,
London,
United Kingdom,
EC2Y 9HD

8 February 2023

Dear all,

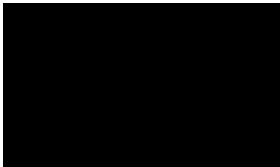
Recommended cash offer for AdEPT Technology Group plc (the "Company") by Thetis Bidco Limited (the "Bidder")

We refer to the Rule 2.7 announcement in relation to the recommended all cash offer by the Bidder for the entire issued and to be issued share capital of the Company dated on or around 8 February 2023 (the "**Announcement**"). A copy of the Announcement is attached hereto for the purposes of identification only.

We hereby confirm that we have given and have not withdrawn our consent to the publication of the Announcement with the inclusion therein of our name and the references to ourselves, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for public inspection.

Yours faithfully



Oliver Levy
Director

For and on behalf of
MarchHarvey Ltd