



## STRICTLY PRIVATE AND CONFIDENTIAL

The Directors  
AdEPT Technology Group plc  
77 Mount Ephraim  
Tunbridge Wells  
Kent  
TN4 8BS

7 February 2023

Dear Sirs

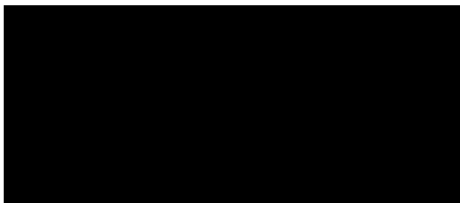
**Project Ace – Recommended cash acquisition of AdEPT Technology Group plc (the “Company”) by Thetis Bidco Limited, part of the Wavenet Group (the “Offer”)**

We refer to the Rule 2.7 press announcement (the “**Announcement**”) expected to be published by the Company and Bidco on or around 7 February 2023, in respect of the Offer.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and have not withdrawn our consent to the publication of the Announcement with the inclusion therein of the reference to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully



For and on behalf of  
Singer Capital Markets Advisory LLP

