

STRICTLY PRIVATE AND CONFIDENTIAL

The Directors AdEPT Technology Group plc 77 Mount Ephraim Tunbridge Wells Kent TN4 8BS

7 February 2023

Dear Sirs

Project Ace – Recommended cash acquisition of AdEPT Technology Group plc (the "Company") by Thetis Bidco Limited, part of the Wavenet Group (the "Offer")

We refer to the Rule 2.7 press announcement (the "**Announcement**") expected to be published by the Company and Bidco on or around 7 February 2023, in respect of the Offer.

In accordance with Rule 23.2 of the City Code on Takeovers and Mergers, we hereby confirm that we have given and have not withdrawn our consent to the publication of the Announcement with the inclusion therein of the reference to our name, in each case in the form and context in which they appear.

We hereby also consent to this letter being made available for inspection.

Yours faithfully



For and on behalf of Singer Capital Markets Advisory LLP

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